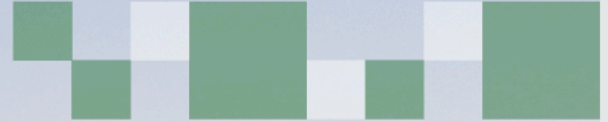




Wilton  
Resources  
Inc.



# Wilton Resources

Corporate Overview – October 2013

# Wilton Corporate History



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## August, 2007

- Company incorporated as a Capital Pool Company (CPC) under the name 'Hackamore Capital Corp.'

## October, 2008

- New Board of Directors appointed
- Name changed to Wilton Resources Inc.
- Company re-capitalized

## July, 2009

- IPO of 4.0 million shares @ \$0.10 / share

## August, 2009

- Wilton shares commence trading TSXV

## October, 2011

- Completed Qualifying Transaction
- Removed from the CPC regulations

## November, 2011

- Wilton shares resume trading on the TSXV
-

# Capital Structure



<b>Shares Outstanding</b>	<i>millions</i>
Basic	27.8
Options ( <i>I.T.M.</i> ) <sup>(1)</sup>	2.2
Warrants ( <i>I.T.M.</i> ) <sup>(2)</sup>	0.0
<hr/> Fully Diluted Shares Outstanding	<hr/> 30.0
<b>Share Price</b> ( <i>Sept. 27, 2013</i> )	<b>\$0.89</b>
<b>Market Capitalization</b>	<b>\$26.7</b>
Net Debt (Cash)	(\$0.1)
Proceeds from Options ( <i>I.T.M.</i> )	(\$1.3)
<hr/> <b>Enterprise Value</b>	<hr/> <b>\$25.3</b>

(1) Total options outstanding: 2,450,000, weighted average strike price: \$0.61

(2) Total warrants outstanding: 570,000, weighted average strike price: \$1.25

# Strategy - Highlights

- Wilton was created by several former Senior Executives of First Calgary Petroleum Ltd., TSX / AIM listed company, which operated in Algeria for 11 years
  - Several other value-adding professionals with International experience have been added to round out the Management team
- **Wilton has an African focus**
- Wilton's near term strategy is to acquire world-class assets with production or near term production, and with exploitation and exploration upside
- Wilton has a senior Board of Directors made up of a former Canadian Ambassador to the UAE, a retired Investment Banker, a retired Solicitor and a 40+ year oilman

# Success Achieved at First Calgary

**Success:** Management had significant success in moving First Calgary's Algerian assets through the **full cycle from exploration to development:**

Takeover of a TSX listed shell company with a \$2.0 million market capitalization

*Strong record of safety throughout operating period*

*Named 'International Company of the Year' in 2003 by AIM of the London Stock Exchange*

Acquired and operated 2 concessions with 100% WI

Acquired 2,000 km<sup>2</sup> of 3D seismic

Drilled 50+ exploration & development wells

Completed a FEED study for production and gathering system infrastructure

Independently assigned 2P Reserve value of 4 Tcf(e) of natural gas (700 MMboe)

Sale to ENI for in excess of USD \$1.0 billion

Assets currently producing 200 MMcf/d gas and 35,000 bbl/d liquids

# Senior Management Profile



**Richard G. Anderson, Chairman & Chief Executive Officer** (B. Comm.)

- 40+ years of experience
- Director, President & CEO, First Calgary Petroleum
- Director, President & CEO, Petrostar Petroleum
- Director & VP, Tangent Oil & Gas
- Additional prior companies include Siebens Oil & Gas, Texaco

**Kenneth Rutherford, Chief Financial Officer** (B. Comm., C.A.)

- 35+ years of experience
- Chartered Accountant, member of the Alberta Institute of Chartered Accountants since 1977
- CFO roles at First Calgary Petroleum, Scorpion Energy, Arakis Energy
- Director of Arakis Energy and Abacan Resources

**Emmanuel Malterre, Vice President, Exploration** (P. Geophysics, B. Eng. and Applied Geophysics)

- 35+ years of experience
- Chief Geophysicist First Calgary Petroleum (Calgary / London)
- Geophysical Superintendent, Sirte Oil Company (Libya)
- Geophysicist, Latin America Business Development, Canadian Occidental (Nexen)
- Chief Geophysicist, Canterra Energy
- Prior companies include Elf-Aquitaine, Chevron, Banff Oil

**Gerry W. Welsh, President & Chief Operating Officer** (B.Sc. Eng.)

- 35+ years of experience
- President & COO, ATCO Power
- CEO, Thames Power Services (London, UK)
- Senior VP, ATCO Power
- President, ATCO Energy
- Prior companies include PanCanadian Petroleum

**Timothy J. Hart, Executive Advisor** (A.B. Geological Sciences, M.B.A.)

- 25+ years of experience
- Managing Director and Head of Energy Investment Banking, Dundee
- MD of Energy Investment Banking for Canaccord
- Head of Calgary Investment Banking, J.P. Morgan
- Executive Director Investment Banking, CIBC
- Financial Analyst, Royal Dutch / Shell Group (Netherlands)
- Geological Engineer, Shell (Canada)

**Gerald L. Roe, Senior Technical Advisor** (B.Sc. Mechanical Engineering)

- 40+ years of experience
- Current Chairman of GASFRAC Energy Services and Director of Unitech Energy Resources and Boxer Gold
- Chief Operating Officer of Canadian Overseas Petroleum
- Chief Operating Officer of ScotOil Petroleum (formerly Oilexco)
- President and Director of Orca Petroleum

## A well recognized and influential Board of Directors

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### **Richard G. Anderson**, *Chairman & Chief Executive Officer*

- 1997 – 2008: President & Chief Executive Officer and Director of First Calgary Petroleum, a TSX/AIM listed company which operated in Algeria for eleven years
- Prior executive positions: Petrostar Petroleum, Tangent Oil & Gas, Siebens Oil & Gas and Texaco

### **Stuart B. McDowall**, *Director*

- Canadian Diplomat to Middle East, Latin America, Europe, Africa and the United States
- Former Ambassador to the United Arab Emirates

### **Allen F. Emes**, *Director*

- Securities industry professional specializing in corporate finance
- Member of the Alberta Institute of Chartered Accountants

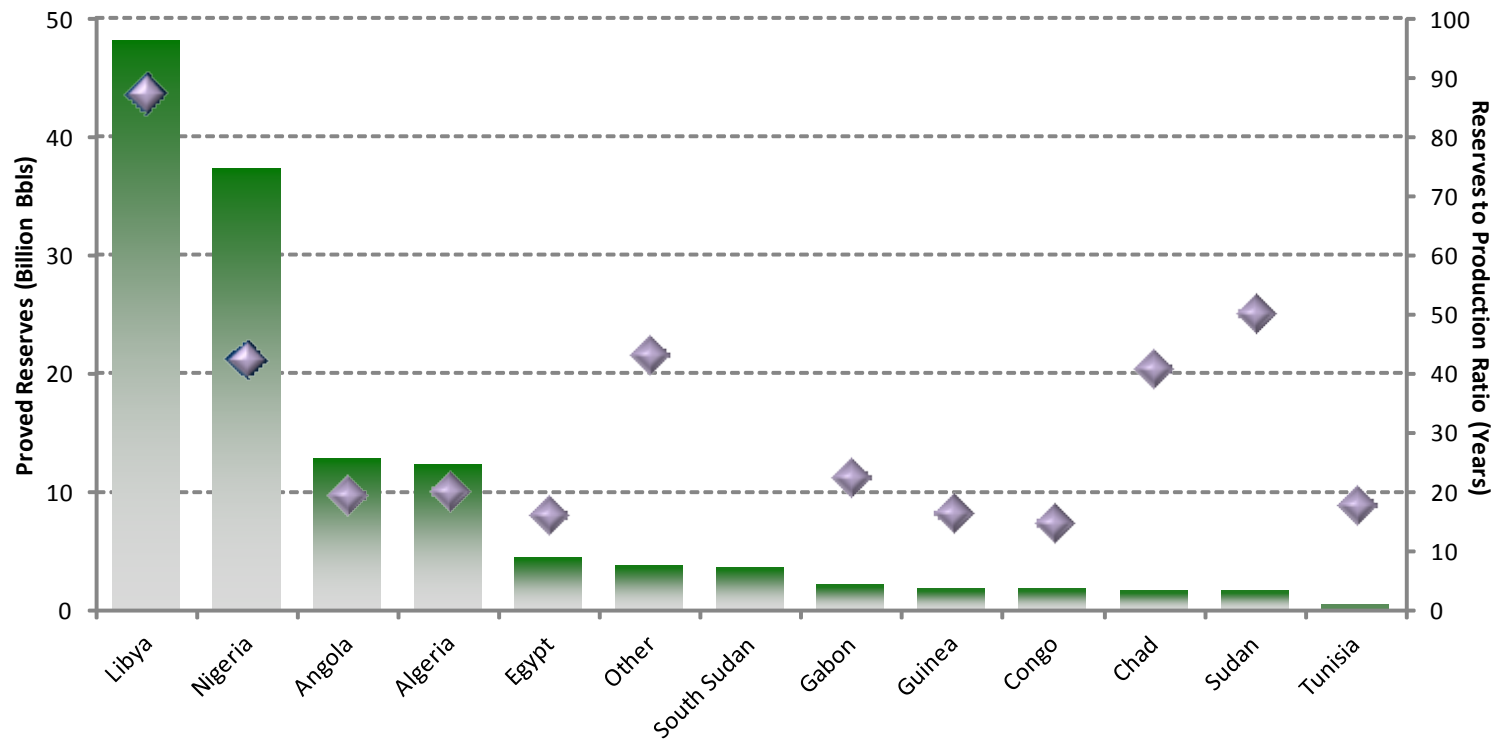
### **Darryl J. Raymaker Q.C.**, *Director*

- Professional Director in both the public service and corporate fields
- Member of the Law Society of Alberta

# Focus on Africa

**Opportunity:** There are significant remaining proved reserves in Africa which are not being efficiently produced, in addition to attractive exploration potential

## African 2012 Proved Oil Reserves and Reserves to Production Ratio<sup>(1)</sup>



(1) Source: British Petroleum, Statistical Review of World Energy, June 2013



## Geographic Experience of Wilton Team



 Operating Experience

 Business Development Experience

# Corporate Strategy

Corporate Lifecycle / Greater Weighting Through Time 

Asset Characteristics

Production with Exploitation Upside

Near-Term Development Opportunities

Low Risk / Low Capital Exploration

High Risk / High Capital Exploration

Onshore / Offshore

Onshore

Shallow Water Offshore

Deep Water Offshore

Geographic Focus

- Primary**
- Sub-Saharan African
  - North Africa

- Secondary**
- Middle East

**Legend**

-  Current Focus
-  Future Focus

# Wilton Possesses Key Factors for Success



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